POA Membership meeting

Tuesday, March 21, 2017

The meeting was called to order by the President, Cliff Weiner, President, at 7:00 PM followed by the Pledge of Allegiance and a moment of silence to remember those who have served our country.

Roll call indicated all board members present with the exception of Jerry Ferlisi, excused.

The minutes of the February meeting were approved as read.

The <u>Treasurer's</u> report described reports from month-end February 2017 reports: receipts \$18,746; expenses \$14,448; with a positive cash flow of \$4,298; and operating cash of \$192,138.

<u>Membership</u> report showed that after our numbers were slightly down in 2016 we are currently ahead of last year. We thank you all for your show of support for our efforts. There will be one additional request for 2017 dues and if you receive a request after paying your dues, we apologize.

At the <u>back tables</u> we had representative from Seniors v. Crime, SHINE, CERT, and the District Gov. for your convenience and individual questions.

The <u>cash raffle</u> yielded three lucky attendees \$30 each.

Cliff introduced <u>Rob Wyatt</u>, President of Reverse Mortgage Advisors, who spoke to the group briefly about the benefits to home owners of having a reverse mortgage on their home. A few features he noted were: it increases the home owner's disposable income; it can be used in association with delaying social security income; and it should be included in part of every persons retirement planning.

<u>Open Forum</u> is when we pass the mic to residents for their input on their experiences in the Villages. Questions may be answered in future Bulletins.

A snow bird asks why he must pay fees for services such as garbage collection, water and sewer while he is out of town.

A resident would like to know about the amenities that will be available to the new residents of Fenney.

A resident stated that he feels his roof is in need of repair and Owens Corning should be held responsible.

Our <u>speaker</u> John Krier of AARP Tax Aide gave a detailed and informative presentation on the 2016 tax regulations and the type of cases their volunteers are able to handle. Their volunteers receive extensive training, the group is funded by grants from the IRS and AARP, historically they have a 99% accuracy rate, and can assist with amended returns and individual letters received from the IRS. He answered many questions from attendees. We thanked him for his work.

There being no further business, the meeting was adjourned at 8:10 PM followed by coffee, donuts and good conversation with other attendees and new friends.

Respectfully Submitted,

Carolyn Reichel, Secretary